



BUDGET IN BRIEF

Adopted Budget

Fiscal Year 2013—2014



A Great Hometown...Let Us Show You!

ELECTED OFFICIALS



BOB MARGOLIS
MAYOR



HOWARD K. COATES, JR.
VICE MAYOR



MATT WILLHITE
COUNCILMAN



ANNE GERWIG
COUNCILWOMAN



JOHN GREENE
COUNCILMAN



Vision

A Great Hometown
Great Neighborhoods
Great Schools
Great Parks

Mission

*To provide high quality services
that create economic, environ-
mental and social sustainability
for residents*

Fundamentals

Neighborhood Renaissance
Respecting the Environment
Protecting our Investment
Economic Development

SENIOR LEADERSHIP TEAM

Paul Schofield

John Bonde

Laurie S. Cohen

Jim Barnes

Awilda Rodriguez

Tanya Quickel

Village Manager

Deputy Village Manager

Village Attorney

Director of Operations

Village Clerk

Chief Financial Officer

FY 2014 BUDGET COMPARED TO PRIOR YEAR

	Adopted FY 2013	Proposed FY 2014	Increase (Decrease)	%
OPERATING BUDGET				
General Fund	\$ 28,820,561	\$ 35,553,310	\$ 6,732,749	23.4%
ACME	3,415,320	3,826,423	411,103	12.0%
Other Special Revenue Funds	5,303,000	4,615,804	(687,196)	-13.0%
Debt Service	1,213,782	1,208,720	(5,062)	-0.4%
Total Governmental Operating Budget	\$ 38,752,663	\$ 45,204,257	\$ 6,451,594	16.6%
Water & Wastewater	\$ 9,233,674	\$ 10,153,140	\$ 919,466	10.0%
Solid Waste	3,475,158	3,454,905	(20,253)	-0.6%
Debt Service	2,899,500	1,526,000	(1,373,500)	-47.4%
Total Enterprise Operating Budget	\$ 15,608,332	\$ 15,134,045	\$ (474,287)	-3.0%
CAPITAL PROJECTS				
Governmental CIP	4,873,000	3,328,668	(1,544,332)	-31.7%
Utility CIP	3,680,000	4,181,000	501,000	13.6%
Total Capital Projects Budget	\$ 8,553,000	\$ 7,509,668	\$ (1,043,332)	-12.2%
Total Budget Excluding Transfers	\$ 62,913,995	\$ 67,847,970	\$ 4,933,975	7.8%
Transfers	11,542,507	6,610,498	(4,932,009)	-42.7%
TOTAL BUDGET	\$ 74,456,502	\$ 74,458,468	\$ 1,966	0.0%

Excludes increases and decreases to reserves

WELLINGTON AT A GLANCE

Date of Incorporation	December 31, 1995
Date Operational as Municipality	March 28, 1996
Form of Government	Council/Manager
Area	45.24 Square Miles
Preliminary Fiscal Year 2014 Budget	\$74.5 Million
Taxable Property Valuation	\$5.75 Billion

Population

2011	56,752
2012	57,514
2013	58,108
2014 (projected)	58,689
2019 (projected)	61,683

Source: BEBR & 2010 Census

Resident Statistics

Median Age	38
Average Household Size	3.07
Median Income	\$78,268

Bond Ratings

Moody's	Aa3
Fitch	AA+

Service Statistics

Miles of Canals	88
Operating Pump Stations	8
Solid Waste Curbside Accounts	20,522
Solid Waste Containerized Accounts	2,138
Street Lane Miles	321
Miles of Sidewalks	147
Number of Streetlights	2,500
Miles of Bridle Paths	97
Active Water Accounts	20,053
Active Sewer Accounts	18,639

Police Protection

Sworn Police Officers	66
Civilian Employees	5
Crossing Guards (PT Civilian)	<u>63</u>
Total	134

DEPARTMENT BUDGETS FY 2014

Expenditure Area	Personal Services	Operating Expenditures	Total	Increase (Decrease)	Employees	
					Perm	OPS Hrs
General Administration & Legal	\$ 5,352,086	\$ 2,826,664	\$ 8,178,750	1,483,656	55	1,560
Information Technology	1,218,989	977,125	2,196,114	206,506	13	4,680
Public Works and Acme Improvement	6,713,665	5,332,071	12,045,736	409,115	94	17,160
Community Services & CDBG	517,533	630,817	1,148,350	534,110	6	
Construction & Engineering	172,173	86,280	258,453	(35,169)	5	
Strategic, Economic & Community Projects	523,576	158,950	682,526	434,616	5	
Parks, Recreation & Culture	2,280,434	1,324,574	3,605,008	165,239	19	56,653
Building	1,816,496	256,500	2,072,996	399,003	21	1,560
Planning & Development Services (incl Code)	1,693,851	364,950	2,058,801	110,058	21	1,560
Public Safety	-	8,292,606	8,292,606	561,475		
Water and Wastewater	4,442,602	4,873,135	9,315,737	616,263	51	
Solid Waste	158,594	3,291,692	3,450,286	(24,872)	2	
Non-Departmental (Shared)	1,011,596	643,640	1,655,236	593,596		
SUB TOTAL OPERATING	\$ 25,901,595	\$ 29,059,004	\$ 54,960,599	\$ 5,453,596	292	83,173
Fixed Assets & Capital Maintenance Programs			2,642,983	1,902,273		
Debt			2,734,720	(1,378,562)		
Capital Projects			7,509,668	(1,043,332)		
TOTAL BUDGET EXCLUDING TRANSFERS			\$67,847,970	\$4,933,975		

Wellington adopts its annual budget in September after two public hearings are held for resident participation. The FY 2014 budget was themed “Bringing it All Together”: the budget is developed from strategic planning that supports the mission, vision, village fundamentals and council initiatives. Residents are afforded an opportunity to provide input through the Budget Challenge survey, where participants chose funding priorities. Funded initiatives in the 2014 budget include:

- Comprehensive sidewalk repairs village-wide
- Road & pathway overlay schedule including Big Blue Trace, Greenbriar Blvd., 12th Fairway and neighborhood roads
- Enhanced Community and Special Events park programs and event advertising
- Park Ranger program implementation
- Increased law enforcement
- Reading and mathematics grants to local schools
- Yarmouth neighborhood Pilot Project road closure and park amenities
- Replacement of aging vehicles and equipment previously deferred
- Major capital projects:
 - ◆ 10 year ACME Flood Mitigation Program
 - ◆ Construction of relocated tennis center and WCC
 - ◆ Flying Cow pathway

CAPITAL IMPROVEMENT BUDGET FY 2014

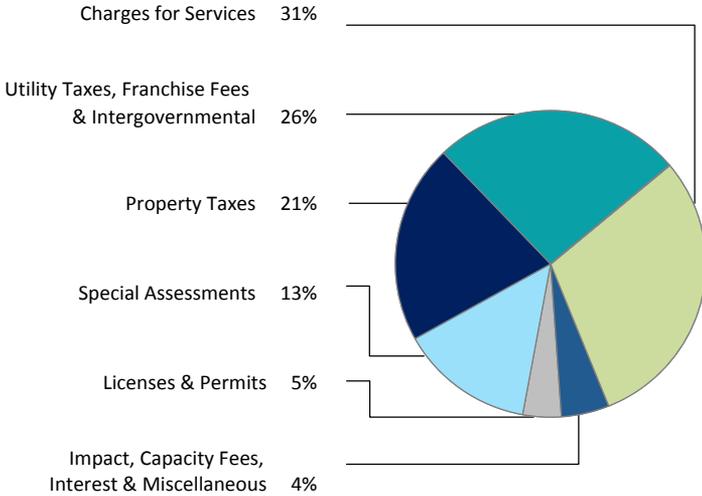
FY 2014 CIP PROJECT LIST	FY 2014 Budget
Governmental Projects	\$3,328,668
CDBG Funded Projects	\$164,668
Equestrian Master Plan & Trails	\$400,000
Flying Cow Pathway - Grant funds \$750,000	\$880,000
General Facility Maintenance	\$203,000
Neighborhood Parks & Trails Program	\$400,000
Parks Capital Maintenance	\$400,000
Pedestrian Paths & Roadway Overlay	\$450,000
Safe Neighborhoods	\$125,000
Shellrock Program	\$156,000
Skate Park Renovations	\$50,000
Swale Maintenance Program	\$100,000
Water & Wastewater Projects	\$4,181,000
Collection System Renewal & Replacement	\$342,000
Water Distribution & Transmission R & R	\$750,000
Water Supply Renewal & Replacement	\$500,000
Water System R&R Sinking Fund	\$150,000
Lift Station Upgrades and Rehab	\$995,000
WTF Renewal & Replacement	\$364,000
Wastewater System R&R Sinking Fund	\$150,000
WWTF Renewal & Replacement	\$112,000
General Facilities Renewal & Replacement	\$818,000
TOTAL FY 2014 CAPITAL IMPROVEMENT PROJECTS	\$7,509,668
Major Operating Maintenance Programs	\$200,000
Comprehensive Sidewalk Repair Program	\$150,000
Bridge Repair & Maintenance Program	\$50,000
New & Replacement Assets	\$2,442,983
TOTAL WELLINGTON CAPITAL BUDGET FY 2014	\$10,152,651

Projects completed in FY 2013 include:

Boys & Girls Club Construction
Stribling Way Turn Lane & Landscaping
Skate Park, Roller Hockey Rink & Aquatic Slide Renovations
Resurfacing on Big Blue Trace, Greenbriar Blvd. & Wellington Trace
Athletic Field Renovations at Olympia Park

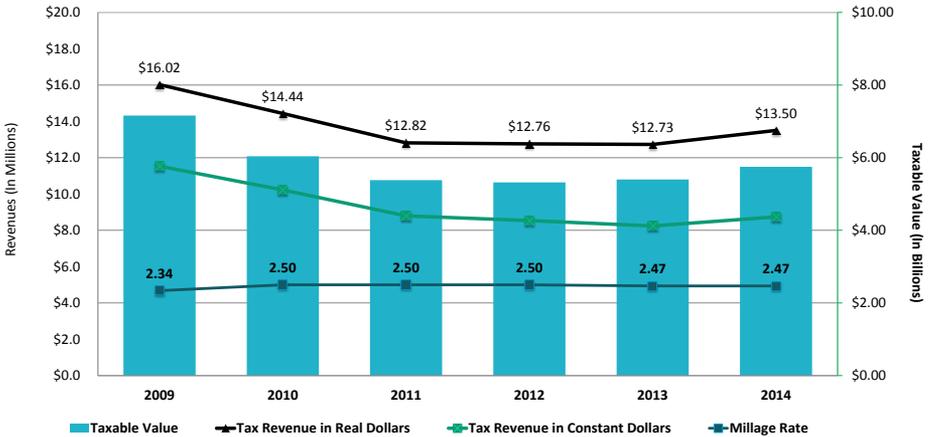
WHERE THE MONEY COMES FROM FY 2014

\$65.7 Million



Note: Excludes Interfund Transfers In & Appropriation of Reserves

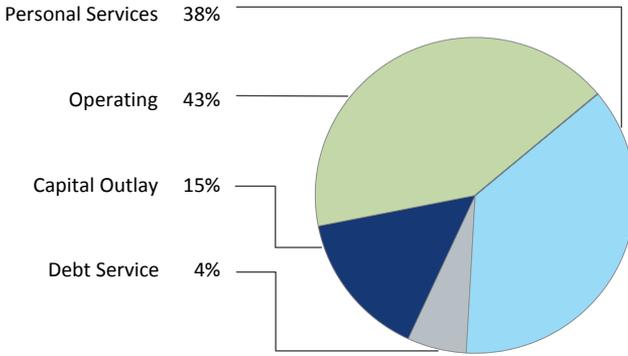
TAX REVENUE & TAXABLE VALUE



	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014
Taxable Value (billions)	\$7.16	\$6.04	\$5.38	\$5.32	\$5.40	\$5.75
% Change in Taxable Value	-7.7%	-15.7%	-11.2%	-0.4%	0.9%	6.6%
Millage Rate	2.34	2.50	2.50	2.50	2.47	2.47
Property Tax Revenue (millions)	\$16.02	\$14.44	\$12.82	\$12.76	\$12.73	\$13.50

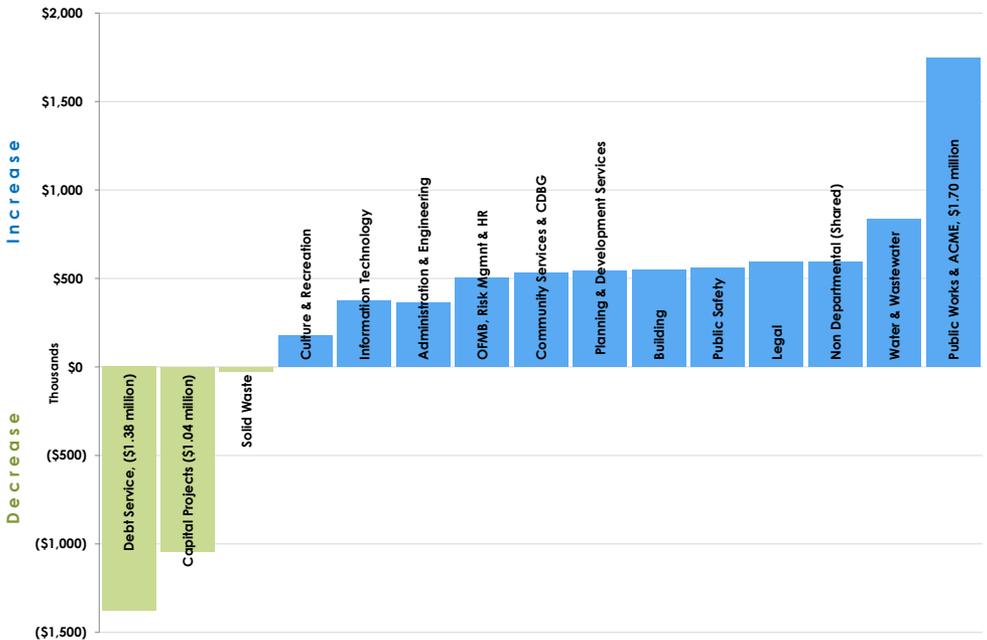
WHERE THE MONEY GOES FY 2014

\$67.8 Million



Note: Excludes Interfund Transfers Out & Reserve Changes

FY 2014 CHANGES (INCLUDES CAPITAL & DEBT SERVICE)



Note: Excludes Transfers

2013/2014 Sample Tax Bill

Ad Valorem Taxes	2013/2014	2013/2014	% of Total
	Millage ⁽³⁾	Tax Bill at \$200,000 Value	
Village of Wellington	2.470	\$494	9.88%
Palm Beach County Operating & Debt (including Library)	5.592	1,118	22.37%
Palm Beach Fire Rescue	3.458	692	13.84%
School Board ⁽¹⁾	7.586	1,707	34.15%
Health Care District	1.122	224	4.49%
SFWMD	0.411	82	1.64%
Childrens Services Council	0.703	141	2.81%
F.I.N.D.	0.035	7	0.14%
Total Ad Valorem	21.376	\$4,465	89.32%
Non Ad Valorem Taxes			
Solid Waste Authority Disposal		\$174	3.48%
Wellington Solid Waste Collection		160	3.20%
Acme Improvement District ⁽²⁾		200	4.00%
Total Non Ad Valorem		534	10.68%
Total Tax Bill		\$4,999	100.00%

⁽¹⁾ Additional homestead exemption of \$25,000 not applied to School Board

⁽²⁾ Properties east of 441 are not assessed by ACME

⁽³⁾ Proposed FY 2014 millages & assessments shown for all taxing authorities except Wellington



For additional information please contact
 Wellington's Financial Services Department
 at 561-791-4000 or visit our website at
www.wellingtonfl.gov