



BUDGET IN BRIEF

Fiscal Year 2012—2013



A Great Hometown...Let Us Show You!

ELECTED OFFICIALS



BOB MARGOLIS
MAYOR



HOWARD K. COATES, JR.
VICE MAYOR



MATT WILLHITE
COUNCILMAN



ANNE GERWIG
COUNCILWOMAN



JOHN GREENE
COUNCILMAN



Vision

A Great Hometown

Great Neighborhoods

Great Schools

Great Parks

Mission

To provide high quality services that create economic, environmental and social sustainability for residents

Fundamentals

Neighborhood Renaissance

Respecting the Environment

Protecting our Investment

Economic Development

Responsive Government

SENIOR LEADERSHIP TEAM

Paul Schofield

John Bonde

Francine L. Ramaglia, CPA

Jim Barnes

Awilda Rodriguez

Mireya P. McIlveen, CPA

Jeffrey Kurtz, Esq.

Village Manager

Deputy Village Manager

Assistant Village Manager

Director of Operations

Village Clerk

Director of Financial Management & Budget

Village Attorney

ADOPTED FY 2013 BUDGET COMPARED TO PRIOR YEAR

	Adopted FY 2012	Adopted FY 2013	Increase (Decrease)	%
OPERATING BUDGET				
General Fund	\$ 28,822,928	\$ 28,820,561	\$ (2,367)	0.0%
ACME	3,185,343	3,415,320	229,977	7.2%
Special Revenue Funds	4,939,642	5,303,000	363,358	7.4%
Debt Service	1,958,700	1,213,782	(744,918)	-38.0%
<i>Total Governmental Operating Budget</i>	<u>\$ 38,906,613</u>	<u>\$ 38,752,663</u>	<u>\$ (153,950)</u>	<u>-0.4%</u>
Water & Wastewater	\$ 9,391,625	\$ 9,233,674	\$ (157,951)	-1.7%
Solid Waste	3,347,098	3,475,158	128,060	3.8%
Debt Service	2,899,700	2,899,500	(200)	0.0%
<i>Total Enterprise Operating Budget</i>	<u>\$ 15,638,423</u>	<u>\$ 15,608,332</u>	<u>\$ (30,091)</u>	<u>-0.2%</u>
CAPITAL PROJECTS				
Governmental CIP	4,612,000	4,873,000	261,000	5.7%
Utility CIP	5,653,560	3,680,000	(1,973,560)	-34.9%
<i>Total Capital Projects Budget</i>	<u>\$ 10,265,560</u>	<u>\$ 8,553,000</u>	<u>\$ (1,712,560)</u>	<u>-16.7%</u>
Total Budget Excluding Transfers	<u>\$ 64,810,596</u>	<u>\$ 62,913,995</u>	<u>\$ (1,896,601)</u>	<u>-2.9%</u>
Transfers	9,121,567	11,542,507	2,420,940	26.5%
Total Budget	<u>\$ 73,932,163</u>	<u>\$ 74,456,502</u>	<u>\$ 524,339</u>	<u>0.7%</u>

WELLINGTON AT A GLANCE

Date of Incorporation	December 31, 1995
Date Operational as Municipality	March 28, 1996
Form of Government	Council/Manager
Area	45.24 Square Miles
Total Fiscal Year 2013 Budget	\$74.5 Million
Taxable Property Valuation	\$5.42 Billion

Population

2009	55,010
2010	56,508
2011	56,752
2013 (projected)	57,893
2019 (projected)	61,454

Source: BEBR & 2010 Census

Resident Statistics

Median Age	38.8
Average Household Size	3.01
Median Income	\$78,890
Avg Taxable Value	\$200,000

Bond Ratings

Moody's	Aa3
Fitch	AA+

Service Statistics

Miles of Canals	88
Operating Pump Stations	7
Solid Waste Curbside Accounts	20,302
Solid Waste Containerized Accounts	2,138
Street Lane Miles	321
Miles of Sidewalks	147
Number of Streetlights	2,500
Miles of Bridle Paths	97
Active Water Accounts	19,885
Active Sewer Accounts	18,034

Police Protection

Sworn Police Officers	61
Civilian Employees	5
Crossing Guards (PT Civilian)	<u>68</u>
Total	<u>134</u>

DEPARTMENT BUDGETS FY 2013

<i>Expenditure Summary</i>	Personal Services	Operating Expenditures	Total	Increase (Decrease)	Employees
General Administration	\$ 4,622,574	\$ 2,180,059	\$ 6,802,633	(122,556)	44
Customer Service	360,780	20,700	381,480	228,145	13
Information Technology	947,039	807,725	1,754,764	(56,070)	9
Public Works and Acme Improvement	6,611,800	5,024,821	11,636,621	442,178	94
Community Services	673,197	228,400	901,597	130,636	10
Culture and Recreation	2,165,941	1,273,828	3,439,769	120,735	17
Building	1,502,743	171,250	1,673,993	269,103	13
Planning & Development Services (incl Code)	1,652,558	296,185	1,948,743	(407,902)	21
Public Safety	-	7,731,131	7,731,131	(31,250)	0
Water and Wastewater	4,115,409	4,584,065	8,699,474	46,511	44
Solid Waste	159,266	3,315,892	3,475,158	128,060	2
Non-Departmental	390,000	671,640	1,061,640	368,380	0
SUB TOTAL OPERATING	\$23,201,307	\$26,305,696	\$49,507,003	\$1,115,970	267
Capital Improvements			9,293,710	(2,267,453)	
Debt Service			4,113,282	(745,118)	
TOTAL BUDGET EXCLUDING TRANSFERS			\$62,913,995	(\$1,896,601)	

Wellington adopts its annual budget in September after two public hearings are held for resident participation. Budget development results from strategic planning that supports the mission, vision and council initiatives. The FY 2013 budget was themed “Positioning for the Future: A Year of Choices”. Residents were given input into making choices through the Budget Challenge survey, where participants chose funding priorities. The results of the FY 2013 challenge showed that residents wanted to maintain or increase spending on Roads, Neighborhood Improvements and Public Facility maintenance.

Increases to the 2013 budget include:

- Roadway overlay of 20 lane miles
- Park and field improvements at Olympia, Wellington Green and Wellington Community Parks
- More Customer Service staff for specialized on site assistance
- Enhanced landscape maintenance program for more frequent maintenance, monitoring and plantings

Decreases to the 2013 budget include:

- Debt Service reduced through early debt retirement
- Reduced utility capital maintenance required as a result of the water and wastewater plant expansions

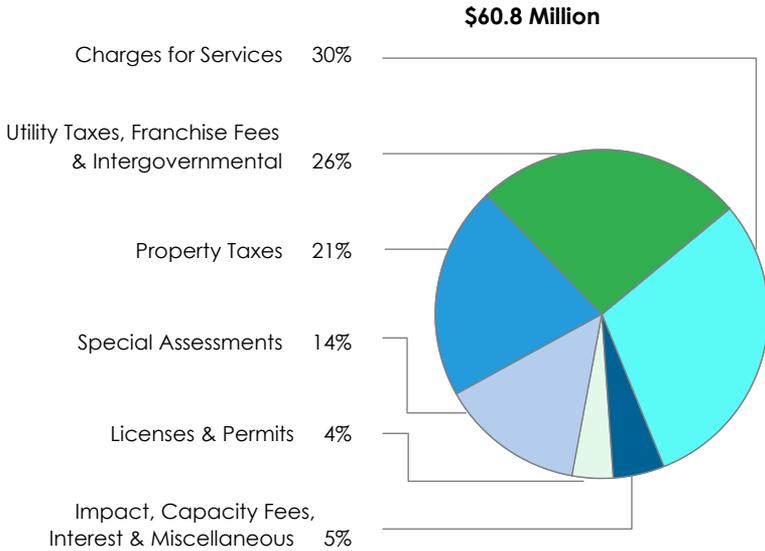
CAPITAL IMPROVEMENT BUDGET FY 2013

	FY 2013 Budget
Maintenance & Replacement Projects	
Governmental	
Community Development Block Grants	\$115,000
Dog Park Pavilion & Pathway	80,000
General Facility Maintenance	200,000
Neighborhood Parks & Trails Program	400,000
Parks Capital Maintenance	1,230,000
Pedestrian Paths & Roadway Overlay	1,400,000
Shellrock Program	103,000
Swale Maintenance Program	200,000
Traffic Engineering	100,000
Wellington Environmental Preserve	900,000
Enterprise	
Sewer Collection R & R	330,000
Wastewater Facility R & R	200,000
Water Distribution & Transmission R & R	900,000
Water Plant Renewal & Replacement	1,600,000
Water Supply R & R	500,000
Water System R & R Sinking Fund	150,000
Total Maintenance & Replacement	\$8,408,000
Major Improvement Projects	
Governmental	
120th Paving & Improvements	\$145,000
Total Major Improvements	\$145,000
Tangible Personal Property	
New & Replacement Assets	\$740,710
TOTAL FY 2013 CAPITAL IMPROVEMENT BUDGET	\$9,293,710

Projects completed in FY 2012 include:

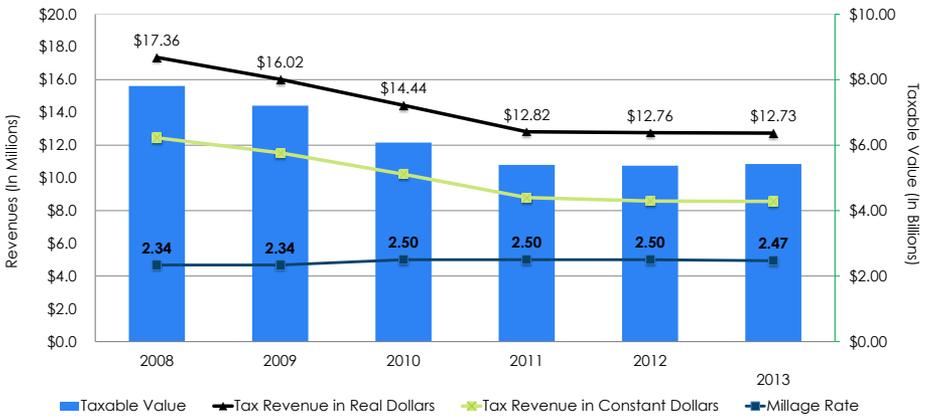
**Greenview Shores Landscape • Forest Hill Boulevard Landscape
Wayfinding Signs • Repaved 12 Roadway Lane Miles
Athletic Field Renovations • Wastewater Treatment Plant Expansion
Town Center Traffic Signal**

WHERE THE MONEY COMES FROM FY 2013



Note: Excludes Transfers In & Appropriation of Reserves

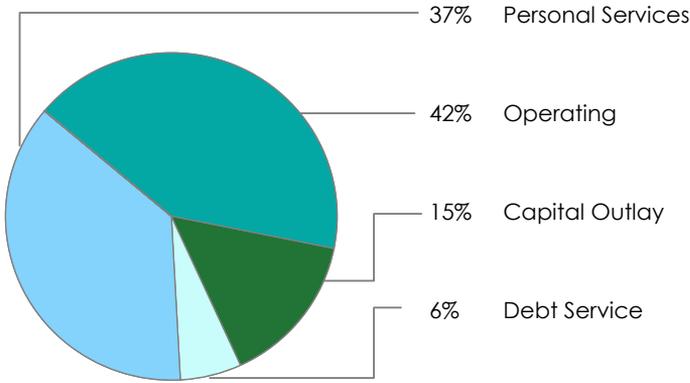
TAX REVENUE & TAXABLE VALUE



	FY 2008	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013
Taxable Value (billions)	\$7.81	\$7.21	\$6.08	\$5.40	\$5.37	\$5.42
% Change in Taxable Value	7.8%	-7.7%	-15.7%	-11.2%	-0.4%	0.9%
Millage Rate	2.34	2.34	2.50	2.50	2.50	2.47
Property Tax Revenue (millions)	\$17.36	\$16.02	\$14.44	\$12.82	\$12.76	\$12.73

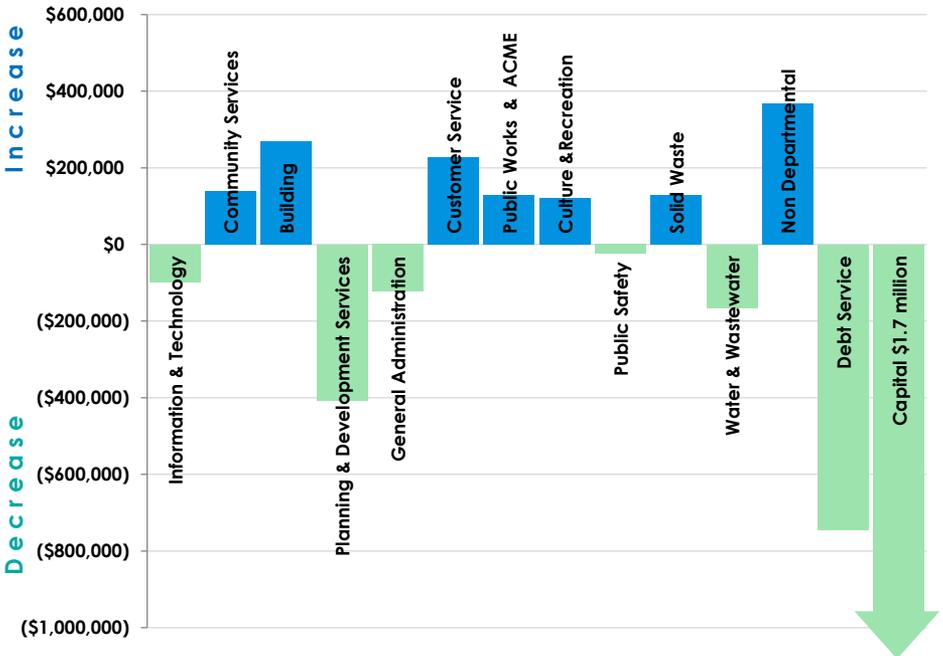
WHERE THE MONEY GOES FY 2013

\$62.9 Million



Note: Excludes Transfers Out & Reserve Changes

FY 2013 CHANGES (INCLUDING CAPITAL & DEBT SERVICE)



Note: Excludes Transfers

2012/2013 Sample Tax Bill

Ad Valorem Taxes	2012/2013 Millage ⁽³⁾	2012/2013 Tax Bill at \$200,000 Value	% of Total Tax Bill
Village of Wellington	2.470	\$494	9.59%
Palm Beach County Operating & Debt (including Library)	5.601	1,120	21.75%
Palm Beach Fire Rescue	3.458	692	13.43%
School Board ⁽¹⁾	8.180	1,841	35.75%
Health Care District	1.125	225	4.37%
SFWMD	0.436	87	1.70%
Childrens Services Council	0.748	150	2.90%
F.I.N.D.	0.035	7	0.13%
Total Ad Valorem	22.052	\$4,615	89.63%
Non Ad Valorem Taxes			
Solid Waste Authority Disposal		\$174	3.38%
Wellington Solid Waste Collection		160	3.11%
Acme Improvement District ⁽²⁾		200	3.88%
Total Non Ad Valorem		534	10.37%
Total Tax Bill		\$5,149	100.00%

⁽¹⁾ Additional homestead exemption of \$25,000 not applied to School Board

⁽²⁾ Properties east of 441 are not assessed by ACME

⁽³⁾ FY 2012 Millages shown for all taxing authorities except Wellington



For additional information please contact Wellington's Office of Financial Management & Budget at 561-791-4000 or visit our web-site at www.wellingtonfl.gov